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CURRICULUM VITAE

WALTER N. LEUTZ
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EMPLOYMENT EXPERIENCE

Current position and projects

1990-present	Associate Professor, Schneider Institute for Health Policy, Heller School for Social Policy and Management, Brandeis University, Waltham, MA.
2005-2010	Principal Investigator, Evaluation of the Medical Adult Day Services Demonstration (Centers for Medicare and Medicaid Services).
2005-2010	Principal Investigator, Evaluation of Child Abuse Prevention and Treatment Act Demonstration (Administration for Children, Youth, and Families).
2008-2013	Principal Investigator, Evaluation of A Helping Hand Children and Families (Children's Bureau, DHHS).

Previous positions and projects

1969-70	VISTA Volunteer, Kingsport, Tennessee.
1973-76	Research Director, Multi-Track Abstinence Program, NY Medical College, NYC.
1978-80	Project Director, Massachusetts Labor Research Group, Lexington, MA.
1981-1989	Research Associate & Senior Research Associate, Heller School, Brandeis University, Waltham, MA.
1985-86	Principal Investigator, Social HMO feasibility State of Florida.
1987-88	Principal Investigator, Social HMO technical assistance Robert Wood Johnson Foundation.
1989-1991	Principal Investigator, long-term care reform study, Hartford Foundation.
1990-1992	Principal Investigator and Project Director, prescription drug reform - Rosenstiel Foundation.
1991-1993	Principal Investigator and Project Director, Social HMO expansion design (HCFA).
1992	Principal Investigator, home care payment survey, Office of Technology Assessment.
1992	Co-Principal Investigator, field study of Medicaid HMOs (HCFA).
1992- 2005	Principal Investigator and Director, Social HMO Consortium, Waltham, MA.
1995- 1997	Task Leader, ESRD Managed Care Demonstration (HCFA).
1997-2002	Evaluation Director, Kaiser Permanente Community Care Demonstration (Garfield Fund).

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1998-2002	Co-Principal Investigator, Social HMO Home Care Quality Studies, Social HMO Consortium.
2004- 2005	Principal Investigator, The Kaiser Permanente Medicare Demonstrations: Policy Implications of Offering a Dual Option Benefit Package in an HMO (Robert Wood Johnson Foundation).
2003- 2006	Principal Investigator, Evaluation of Elder Network of the Capital Region Demonstration (SUNY subcontract from Hartford Foundation).

EDUCATION

Florence Heller Graduate School for Advanced Studies in Social Wefare, Brandeis University, Waltham, MA. Ph.D., 1981.
Columbia University School of Social Work, New York City, NY, M.S.W., May, 1973, in Community Organization and Planning.
Princeton University, Princeton, NJ. B.A., June, 1969, in Political Science.

HONORS AND AWARDS

1997	Fulbright research grant, to study the integration of acute and long-term care in British prepaid group practices, University of Kent at Canterbury, England (April-July).
1996	Robert Wood Johnson Foundation. Invited Paper, Home Care Research Initiative.
1979-80	Administration on Aging Dissertation Grant, Brandeis University. Dissertation Title: "Aging and Technological Change: A Case Study of the U.S. Postal Service".
1976-79	Administration on Aging Training Grant, Program in the Economics of Aging, Brandeis University.
1973	Dean's Award, Columbia University School of Social Work.
1973	Manpower Administration Fellowship, Columbia University School of Social Work.

TEACHING

1990 - present	Associate Professor, Heller Graduate School, Brandeis University. Courses taught: "Who Cares? Long-Term Care for People with Disabilities" (undergraduate). "Aging Policy" (graduate). "Long-Term Care Policies and Planning" (graduate)

CONSULTATIONS

2010	National Council on Aging - Assistance with strategic organization and mission
2005	National Quality Forum - Wrote report on improving quality of long-term care.
2003-2005	Community Partnerships for Long-term Care - Wrote web-based strategic planning and evaluation guides.
1997-2000	Balanced Care Corporation - Health Care Advisory Board

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1997	Piedmont Council of Governments - Strategic planning assistance to the N. Carolina aging network.
1996-97	Thom Family Services, Boston, MA, to develop strategic plan for early intervention.
1995-96	Jewish Home Corporation, Providence, RI to develop a strategic plan.
1995	Hebrew Rehabilitation Center, Boston, MA to develop integrated health and long-term-care system.
1991-1994	Massachusetts Department of Public Health to develop early intervention entitlement payment system and service planning guidelines.
1993	Veterans Administration, Washington, DC, concerning integrated acute and long-term care systems.
1993	Agency for Health Care Policy and Research, Bethesda, MD, user liaison training on integrating acute and chronic care and state long-term care infrastructure.
1993	Loretto, Inc., Syracuse, NY, to develop integrated acute and long-term care systems.
1993	American Association for Retired Persons, Washington, DC, regarding their health care reform proposal.
1993	National Committee to Preserve Social Security and Medicare, Washington, DC, regarding their health care reform proposal.
1992	St. Joseph's Hospital, Tampa FL., St. Joseph's Hospital, Memphis, TN, to develop integrated acute and long-term care systems.
1989-1990	National Association of Social Workers' task force to develop a national health care plan.
1988-89	Institute of Medicine task force to develop a national research agenda on aging
1986-88	Early Intervention Collaborative Study, U. Massachusetts Medical Center
1984-86	Health Care Financing Administration
1984-85	Denver Medical Society, Denver, CO
1983-85	Rochester General Hospital, Rochester, NY
1978-79	North Central Massachusetts Mental Health Center
1977	University Health Policy Consortium, Waltham, MA
1973	Center for New York City Affairs

COMMUNITY SERVICE

2002-present	Brookhaven of Lexington- Trustee and prior Secretary of Board of life care community.
2004-2006	Neighbors Who Care - Board member of community care organization.
2002-3	The Dana Home of Lexington - Board member of home for the aged.
Ongoing	Follen Community Church - Chair of Parish Board (2009-2011), past Moderator
1983-1991	Town of Lexington - Town Meeting Member
1985-1997	Lexington-Waspam Sister City Committee - Board member and President

BOOKS

.

W. Leutz, J. Greenberg, R. Abrahams, L. Diamond, L. Gruenberg, and J. Prottas, *Changing Health Care For An Aging Society.* Lexington, Massachusetts: Lexington Books, 1985.

W. Leutz, J. Capitman, M. Macadam, and R. Abrahams. *Care for the Frail Elderly: Developing Community Systems.* Westport CT: Auburn House, October 1992.

W. Leutz, M. Greenlick,& L. Nonnenkamp. *Bridging the Gap: Linking Medical Care and Community Care for People with Disabilities.* New York: Springer, 2003.

BOOK CHAPTERS

J. Greenberg and W. Leutz, "The Social/HMO and Its Role in Reforming the Long-Term Care System." In Long-Term Care Financing and Delivery Systems, P. Feinstein, M. Gornick, J. Greenberg, and K. Raskin, Eds., Health Care Financing Administration, Washington, DC: U.S. Government Printing Office, July, 1984.

W. Leutz and J. Greenberg, "The Future of Long-Term Care Financing: Changing Public/Private Roles?" In Aging 2000: Our Health Care Destiny. Psychological, Social, and Ethical Issues, Volume 2. Springer-Verlag, 1985.

W. Leutz, "Working Within the Social Welfare System: Can We Serve Social and Economic Justice or Do We Merely Support the Conventional System?" In Toward Social and Economic Justice, D. Gil and E. Gil, Eds., Cambridge, MA: Schenkman Publ. Co., 1985.

J. Greenberg, W. Leutz, and S. Altman. "The Social HMO." In C. Eisdorfer, D. Kessler, and A. Spector eds. Caring for the Elderly, Baltimore: Johns Hopkins Press, 1989.

W. Leutz, "The Social HMO: Flexible Models to Enhance, Finance, and Integrate Services." Financing LTC: A Secure Old Age. ed. by D. Polisar. New York: Springer, 1996.

Newcomer, R. and W. Leutz. HMOs and Managed Health Care for the Older Adults. Encyclopedia of Retirement and Finance. L. A. Vitt, Ed. Westport, CT, Greenwood Press, 2003.

Leutz, W. Partnership working: key concepts and approaches. International Health and Social Care: partnership working in action. Jon Glasby and Helen Dickinson, eds. Blackwell Publishing, Oxford, U.K., 2009.

PEER-REVIEWED PAPERS

W. Leutz, "The Informal Care Giver: A Link Between the Health Care System and Local Residents." American Journal of Orthopsychiatry, October, 1976.

R. Kagey, W. Leutz, and Joyce Vivace, "Mental Health Primary Prevention: The Role of Parent mutual Support Groups." American Journal of Public Health, 71:2, February, 1981.

R. Abrahams and W. Leutz, "The Consolidated Model of Case Management and Service Provision to the Elderly." Pride Institute Journal, 2(4), Fall, 1983.

J. Greenberg, W. Leutz, and S. Wallack, "The Social/HMO: A Vertically Integrated Prepaid Care System for the Elderly." Health Care Financial Management, October, 1984.

J. Greenberg, W. Leutz, et al, "The Social/HMO," Generations 9(4) Summer, 1985.

J. Greenberg, W. Leutz, and R. Abrahams, "The Social Health Maintenance Organization National Demonstration," Journal of Ambulatory Care Management, 8(4), 1985.

.

W. Leutz, "Public Dreams and Private Realities," Inquiry, Summer, 1986.

J. Greenberg, W. Leutz, D. Westwater, "Long-Term Care Insurance: Will It Sell?" Business and Health, November, 1986.

W. Leutz, R. Abrahams, M. Greenlick, et al., "Targeting Expanded Care to the Aged: Early SHMO Experience," Gerontologist, February, 1988.

J. Greenberg, W. Leutz, et.al., "The Social HMO Demonstration: Early Experience," Health Affairs, Summer, 1988.

M. Greenlick, L. Nonnenkamp, L. Greenberg, W. Leutz, and S. Lamb. "The Social/HMO Demonstration: Policy Implications for LTC in HMOs." Pride Institute Journal of LTC. Summer, 1988.

J. Capitman, J. Prottas, M. MacAdam, W. Leutz, et al. "A Descriptive Framework for New Hospital Roles in Geriatric Care." Health Care Financing Review. 1988 Annual Supplement.

D. Mahoney and W. Leutz. "Establishing a Research and Policy Agenda." Journal of Clinical Research and Drug Development. April, 1989.

R. . Abrahams, J. Capitman, W. Leutz, and P. Macko. "Variations in Care Planning Practice in the Social HMO: An Explanatory Story." Gerontologist December, 1989.

R. Abrahams, W. Hernandez, J. Capitman, and W. Leutz. "Current Problems and Future Options for Medicare's Home Health System: An Exploratory Survey of Home Health Agencies." Pride Institute Journal of Long-Term Care, Winter, 1990.

W. Leutz, et al., "Financial Performance in The Social HMO Demonstration," Health Care Financing Review, Fall, 1990.

W. Leutz, et al. "Adding Long-Term Care to Medicare: The Social HMO Experience." Journal of Aging and Social Policy, 3(4), 1991.

W. Crown, J. Capitman, and W. Leutz, "Economic Rationality, The Affordability of Long-Term Care Insurance, and the Role of Public Policy." Gerontologist, 32(4), 1992.

W. Leutz, R. Abrahams, and J. Capitman. "The Administration of ADL Eligibility Systems in Community LTC." The Gerontologist, 33(1): 92-104, 1993.

D. Hallfors, W. Leutz et al. "Stability of Frailty in Social HMOs." Health Care Financing Review, 15(3), 1993.

W. Leutz, M. Greenlick, & J. Capitman. "Integrating Acute and Chronic Care for the Elderly. Health Affairs, 13(4): 58-74, 1994.

W. Leutz, et al. "Medical Services in Social HMOs: A reply to Harrington, et al." Gerontologist, 35(1):6-8,1995.

W. Leutz, M. Greenlick, & G. Ritter. "Evaluation of the Social HMO: A Reply to Manton et al." Medical Care, December 1995.

W. Leutz, M. Sciegaj, & J. Capitman. "Client Centered Case Management." Journal of Case Management 6(1), 1997.

L. R. Fischer, C. Wisner, W. Leutz, & J. Ripley. The closing of a Social HMO. Journal of Aging and Social Policy, 10(1), 1998.

W. Leutz. Home Care Benefits for Persons with Disabilities. American Rehabilitation, 24(3), 1998.

D.L. Yee, J.A. Capitman, W. Leutz, and M. Sciegaj. Resident centered care in assisted living. Journal of Aging and Social Policy, 10(3), 1999.

.

W. Leutz. Five Laws for Integrating Acute and Long-Term care. The Milbank Memorial Fund Quarterly, 77(1), 1999.

W. Leutz. Policy choices for Medicare and Medicaid waivers. The Gerontologist, 39(1), 1999.

W. Leutz & J. Ripley. "Reply to commentary on the closing of a Social HMO." Journal of Aging and Social Policy, 11(1), 1999.

W. Leutz, J. Capitman, and C. Green. "A community care entitlement in the Social HMO: how members use services." Journal of Aging and Social Policy. 12(3), 2001.

C. Green , J Capitman, and W Leutz. Expanded Care and Quality of Life Among Elderly Social HMO Members. Journal of Applied Gerontology. 21(3), 333-351, 2002.

W. Leutz, Capitman,J., et al. "Caregiver education and support: Results of a multi-site pilot in an HMO." Home Health Services Quarterly 21(2), 2002, 49-72.

W. Leutz, Greenlick, M. et al. "Kaiser Permanente's Manifesto 2005 Demonstration: The Promises and Limits of Devolution." Journal of Aging and Social Policy. 14(3/4), 233-244, 2003.

Leutz, W., T. Ford, et al. (2003). "Medicare managed care and frail elders: lessons from social HMOs." Care Manag J 4(3): 161-9.

Newcomer, R. and W. Leutz (2003). Health Maintenance Organizations and Managed Health Care for the Older Adults. Encyclopedia of Retirement and Finance. L. A. Vitt. Westport, CT, Greenwood Press. 1: 358-362.

Fischer, L. R., C. A. Green, M. Goodman, K. Brody, M Aickin, F. Wei, L. Phelps, & W. Leutz. (2003). "Community-Based Care and Risk of Nursing Home Placement." Medical Care 41(12): 1407-1416.

Gurewich, D., J. Prottas, & W. Leutz (2003). "The Effect of Hospital Ownership Conversions on Nonacute Care Providers." The Milbank Quarterly 81(4): 543-565.

Leutz, W., L. Nonnenkamp, et al. (2005) "Utilization and costs of home-based and community-based care within a social HMO: trends over an 18 year period " *International Journal of Integrated Care* 5(19): p1-14, October. Web address: IJIC.org.

Leutz, W. (2005). "Reflections on integrating medical and social care: five laws revisited." *Journal of Integrated Care* 13(5): 3-12.

Leutz, W. and J. Capitman (2007). "Met Needs, Unmet Needs, and Satisfaction among Social HMO Members." *Journal of Aging and Social Policy* 19(1): 1-20.

Leutz, W., K. Brody, et al. (2007). "Selection Bias between Two Medicare Capitated Benefit Programs " *American Journal of Managed Care* 13(4): 201-207.

Leutz, W., C. E. Bishop, et al. (2010). "Role for a labor-management partnership in nursing home person-centered care." Gerontologist 50(3): 340-51.

REPORTS AND POLICY ARTICLES

W. Leutz, The Multi-Track Abstinence Program: A Three-Year Follow-Up Study. Report to NYC Addiction Services Agency, 1976.

W. Leutz, N. Aries, J. Kallich, and E. Sclar, An Analysis of the Work Measurement and Management Program Proposed by the Massachusetts Department of Public Welfare. Report

to Local 509, Services Employees' International Union. Lexington, Massachusetts: Massachusetts Labor Research Group, 1978.

S. Lamb, W. Leutz, and R. Abrahams (Eds.), The National Social/HMO Demonstration, Proceedings of a conference sponsored by the Caldwell B. Esselstyn Foundation, Clavarack, N.Y., May, 1984.

W. Leutz, et al, Feasibility of the Social/HMO in Florida (5 Volumes), report to the Department of Health and Rehabilitative Services, State of Florida, 1986.

W. Leutz,. Capitman, R. Abrahams, G. Ritter, D. Hallfors. Design of Second-Generation Social HMO Sites, report to The Health Care Financing Administration, 1992.

W. Leutz, Financing Early Intervention Services in a Part H Entitlement Environment. Report to the Massachusetts Department of Public Health and the Early Intervention Interagency Coordinating Council, June 5, 1992.

W. Leutz, E. Sadowsky and S. Pendleton. Cost Caps in Long-Term Care Programs and Demonstrations, report to the Congressional Office of Technology Assessment Sept. 1992.

W. Leutz, J. Prottas, and D. Hallfors. What Makes Successful Medicaid HMOs Work? report to The Health Care Financing Administration, 1993.

W. Leutz and D. Hallfors. Lessons from Social HMO Marketing, report to The Health Care Financing Administration, 1993.

W. Leutz. Service Planning Guidelines For Early Intervention: A Consensus Development Process for Massachusetts. Prepared for the Massachusetts Department of Public Health, Early Intervention Services, February 1994

W. Leutz. Alternative Payment Systems for State Services for the Developmentally Disabled, report to the Kaiser Family Foundation, 1994.

W. Leutz. "Diversity of Disability: Implications for Health Reform." Diversity and Long-Term Care News, 1(3), 1994.

W. Leutz. Integrated systems of care for persons with developmental disabilities and mental retardation: not easily said and not easily done. Waltham, MA: Brandeis University Center for Vulnerable Populations. July, 1994.

W. Leutz. The Florida Local Action Group Demonstration. Final Evaluation Report to the Department of Elder Affairs. Waltham, MA: Brandeis University Schneider Institute for Health Policy. May, 1995.

W. Leutz, M. Sciegaj, J. Capitman, & ME Henry. Care Plan Guidelines in Community Long-Term Care Programs for the Elderly. Report to the Administration on Aging. Waltham, MA: Brandeis University Schneider Institute for Health Policy. May 1995.

W. Leutz. Long-term Care Infrastructure and Managed Care: Shape Up or Ship Out? Report to The Commission on Long-term Care in Florida. Waltham, MA: Brandeis University Schneider Institute for Health Policy. December, 1995.

D. Yee, J. Capitman, M. Sciegaj, & W. Leutz. Resident Centered Care in Assisted Living. Final report to the Commonwealth Fund. Waltham, MA: Brandeis University Schneider Institute for Health Policy. February, 1996.

W. Leutz. "Managed Care: Friend of Foe to Frail Elders and the Aging Network?" Diversity and Long-Term Care News, Special Edition, September, 1996.

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W. Leutz. "Long-Term Care Lessons from the Social HMOs and PACE Models." Diversity and Long-Term Care News, 3(1), 1996.

W. Leutz & M. Sciegaj. The Future is Now: A Strategic Planning Guide. Waltham, MA: Brandeis University, National Resource Center: Diversity and Long Term Care. 1997.

W. Leutz, S. Wallack, et al. End stage renal disease managed care demonstration: final report (Report to the Health Care Financing Administration under Contract #500-94-0043). Waltham, MA: Heller Graduate School, Brandeis University, 1997.

W. Leutz. Medicare, LTC, and Social HMOs. Social HMO Consortium Report to Congress. Waltham MA. July 1998.

W Leutz. Social HMO payment structure: The nursing home certifiable AAPCC. Social HMO Consortium. Waltham MA. January 1999.

W Leutz and R Chavez. Social HMO payment structure: Relative revenues for non-NHC community members under the NHC-AAPCC compared to the TEFRA-AAPCC. . Social HMO Consortium. Waltham MA January 1999.

W. Leutz. Social HMO benefits. Social HMO Consortium. Waltham MA. April 1999.

W. Leutz. Social HMO Progress Report. Waltham, MA, Social HMO Consortium, Heller Graduate School, Brandeis University. Fall, 2000. A Congressional briefing report from the Social HMO Consortium. October 2000.

W. Leutz & others. HHS Report to Congress: Social HMO Transition in to Medicare+Choice. A Congressional briefing report from the Social HMO Consortium. August 2001.

Leutz, W. "Review of "Integrating Care for Older People"." Contemporary Gerontology 9(4), 2003.

Leutz, W. Japanese Long-Term Care Insurance: Pilot Test of Methods to Evaluate Impacts on Client Needs and on the Coordination of LTCI and Health Care. Report to the Japanese Ministry of Health. Waltham, MA, Brandeis University, 2004.

Leutz, W. and N. Ikegami. "Coordinating Medical Care and Long-Term Care: Field Report from Japan." International Journal of Integrated Care (http://www.ijic.org/newsletter/), 2004

Leutz, W. & K Rethmeier. Strategic Planning Guide. Community Partnerships for Older Adults. http://www.partnershipsforolderadults.org/resources/index.aspx., 2004.

Capitman, J., W. Leutz, et al. Long-Term Care Quality: Historical Overview and Current Initiatives. Washington, DC. The National Quality Forum, 2004.

Leutz, W., L. Nonnenkamp, et al. Expanded Care in the Social HMO at Kaiser Permanente Northwest (KPNW): Details on Delivering for the First 18 Years. Waltham, MA, Heller School. (http://sihp.brandeis.edu/socialhmo), 2005.

E. Eisenstein, M. Silberberg, & W. Leutz. Evaluation Planning Guide. Community Partnerships for Older Adults. http://www.partnershipsforolderadults.org/resources/index.aspx, 2005.

Bishop, C., W. Leutz, et al. Medicare Special Needs Plans: Lessons from Dual-Eligible Demonstrations for CMS, States, Health Plans, and Providers. Report to CMS under Task Order Proposal (RTOP) No. CMS-04-016/VAC. Waltham, MA, Brandeis University, 2006.

Leutz, W. "Immigrant Workers in Long-Term Care" In Focus. American Immigration Law Foundation, 2007. www.AILF.org.

Leutz, W., et al. Examination of the Changing Context for Dual Demonstration Contractors.

Report to CMS under Task Order No. CMS-04-016/VAC. Waltham, MA, Brandeis University, 2007.

Leutz, W., et al. A Labor-Management Partnership for Person-Centered Care in Nursing Homes: A Case Study. Final Report to the 1199SEIU Training Fund and the Commonwealth Fund, 2007.

Leutz, W., et al. Evaluation Design, Data, and Findings. Identification and Treatment of Infants and their Families (ITIF). Three-Year Evaluation Report to the Childrens' Bureau on Model Development or Replication to Implement the CAPTA Requirement to Identify and Serve Substance Exposed Newborns. Research and Grant No: 90-CB-0156. October, 2008.

Leutz, W. Healthy Aging in the Commonwealth: Pathways to Life Long Wellness. Massachusetts Health Policy Forum. Boston, MA. December 14, 2009.

Leutz, W., et al. Evaluation of the Low Vision Rehabilitation Demonstration: Provider Case Studies and Beneficiary Case Studies Final Reports. Reports to CMS. Waltham, MA, Brandeis University, 2010.

Leutz, W., D. Gurewich, et al. Final Report and Report to Congress on the Evaluation of the Medical Adult Day Services Demonstration. Waltham, MA, Brandeis University, 2010.

SELECTED PRESENTATIONS

W. Leutz, "The Relevance of the Social/HMO to Federal Retirees," Testimony before the House Commission on Post Office and Civil Service, July, 1986.

W. Leutz, T. VonSternberg, R. Abrahams, and P. Macko. "Across the Great Divide: Toward Integrated Theory of Acute and Chronic Care Practice." Symposium at the Annual Meeting of the Gerontological Society of America, Boston, Mass. November 11, 1990.

W. Leutz and others. "Managing Community Care in a Consolidated Acute and LTC Settings." Intensive at the Annual Meeting of the American Society on Aging; San Diego, CA. March 13, 1992.

W. Leutz, J. and others. "How are SHMOs Doing and Where are They Going?" Symposium at the Annual Meeting of American Society on Aging; March 16, 1992.

W. Leutz and others. "Social HMOs: Research Results, Policy Issues and New Designs." Symposium at the Annual Meeting of the Gerontological Society. Washington, DC. Nov. 20, 1992.

W. Leutz. "Learning from the Social HMO demonstration." Testimony to the Health Subcommittee, Committee on Ways and Means, US House of Representatives, Washington, DC. April 18, 1996.

W. Leutz. "Long-term care and managed care." Presentation to the Kennedy School intensive on health care change. May 21, 1996.

W. Leutz. "Summary, questions, and recommendations." Final keynote address to the state conference on long-term care reform sponsored by the New Hampshire Department of Human Services. Concord NH. September 13, 1996.

W. Leutz. "State long-term care infrastructure: shape up or ship out?" Presentation to the SE and SW conference of State Units on Aging. Charlotte NC. September 29, 1996.

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W. Leutz. "The ESRD managed care demonstration." Presentation the New England Regional Conference of the Renal Nutritionists Association. Worcester, MA. October 30, 1996.

W. Leutz. "Strategic planning for managed care for aging network organizations." Leader of a workshop at the annual meeting of the Southwest Society on Aging. Corpus Christi, TX. November 2, 1996.

W. Leutz. "Emerging managed care models, long-term care, the aging network agencies." Address at the annual meeting of the Southwest Society on Aging. Corpus Christi, TX. November 3, 1996.

W. Leutz. "Community agencies and managed long-term care: strategies for survival." Organizer of and presenter to a symposium at the annual meeting of the Gerontological Society of America. Washington, DC: November 1996.

W. Leutz. "Ten years of Social HMO case mix and utilization experience." Presenter to a symposium at the annual meeting of the Gerontological Society of America. Washington, DC: November 1996.

W. Leutz. "Social HMOs, PACE, and managed behavioral health care." Keynote address to the Neurobehavioral Institute on Managed Care. Philadelphia March 12 1997.

W. Leutz. "Medicaid models to integrate acute and long-term care for persons with disabilities: policy and practical questions." Organizer of and presenter to a symposium at the annual meeting of the American Society on Aging. Nashville, TN. March 1997.

W. Leutz and E. Leutz. "Entitlements for persons with disabilities: Perspectives on the US from the UK." Paper presented to the annual meeting of the American Society on Aging. Nashville, TN. March 1997.

W. Leutz and M. Sciegaj. "Strategic planning for managed care for aging network organizations." Leader of a workshop at the annual meeting of the American Society on Aging. Nashville, TN. March 1997.

W. Leutz. "New developments in managed care in the US: Lessons for the UK." Seminar at the University of Kent at Canterbury, England. July, 1997.

W. Leutz. "Integrating acute and long-term care: Lessons from US and UK experience." Seminar at the University of Manchester, England. July, 1997.

W. Leutz. "Integrated managed care for elders." Presentation to the New Hampshire Forum on Community-Based Long-Term Care for Elders: What's New? What's Working? What's Needed? Concord, NH. October, 1997.

W. Leutz. "Managed care for acute and long-term care: lessons and choices for elders." Presentation to a community forum sponsored by the Roxbury Council of Elders. November, 1997.

W. Leutz. “Home Care Benefits for Persons with Disabilities.” Paper presented to the American Public Health Association annual meeting in Indianapolis. November, 1997.

W. Leutz. "Standards for Social HMOs under the Medicare+Choice." Policy proposal presented to staff at the Health Care Financing Administration in Baltimore concerning implementation of Social HMO language under the Balanced Budget Act. December, 1997.

W. Leutz. "Home care and home health: new options for New Hampshire providers." Presentation and seminar for the New Hampshire Home Care Association. Concord, NH

.

January, 1998.

W. Leutz. "New Initiatives in Managed Acute and Long-Term Care for Dual Eligibles." Presentation to the Kaiser Permanente Geriatrics Institute, Denver, CO. April, 1998.

M. Greenlick & W Leutz. Warfare at the border of long-term care and acute care. Council on the Economic Impact of Health System Change. Princeton, NJ. April 30, 1999.

W Leutz. Laws for integrating acute and long-term care: relevance to state Medicaid dual eligible initiatives. Talk to a Robert Wood Johnson Foundation state conference. College Park, MD. May 20, 1999.

W Leutz. Lessons from Social HMOs for state Medicaid-Medicare integration programs. State Long-Term Care Conference. Providence, RI. September 16, 1999.

W Leutz. Laws for integrating acute and long-term care: relevance to Vermont's home care system. Talk to a state, provider, and consumer conference. Waterbury, VT. October 21, 1999.

W. Leutz. Linked-up care for persons with disabilities: US/UK Contrasts in the Clinton/Blair eras. Presenter at Symposium at the annual meeting of the American Gerontological Society. San Francisco, CA. November 20, 1999.

W. Leutz. Adequate Community Care Benefits for Frail Elders. Organizer and presenter for Symposium at the annual meeting of the American Gerontological Society. San Francisco, CA. November 22, 1999.

W Leutz and colleagues. Status of the Social HMO sites. Congressional staff briefing. US Congress. April 11, 2000.

W Leutz and colleagues. Capstone Conference on Kaiser Permanente HCBC Demonstration. May 3-4, 2000. San Francisco, CA. Conference organizer and presenter.

W. Leutz. For Every Complex Problem, There's a Simple and Wrong Solution: The Case for Integration in Health and Social Care. Keynote to the ASA International Case Management Conference. Vancouver, BC. July, 2001.

W. Leutz. Case Management and Health Reform in the U.S. Presenter in a Symposium on Case Management in the Context of Health Reform. World Congress on Gerontology. Vancouver, B.C. July 2001.

W. Leutz. Issues and Options for Integration. Plenary address to the Canadian Society on Aging. Montreal. October 2002.

W. Leutz. Kaiser Permanente's 2005 Demonstration. Medicare/Medicaid Integration Program National Conference. College Park, MD. December 2001.

W. Leutz. Kaiser Permanente's 2005 Demonstration. Healthy Living in the Community: Strategies to Promote Health of Adults with Disabilities Across the Lifespan. Conference sponsored by the Massachusetts Department of Public Health and others. Boston, MA, March 20, 2002.

W. Leutz, H. von Kondratowitz, and N. Ikegami. Coordinating Population-Based Long-Term Care Benefits: Learning from Current Care Management Models. International Sociological Association, 7-9th September 2004. Univ of Surrey Roehampton, UK.

W. Leutz. Five Laws for Integrating Medical and Social Care - Revisited. Keynote Address. International Network of Integrated Care. Annual Conference. 2/14-2/15/05. Dublin, Ireland.

.

W. Leutz. Putting the Laws of Integration into practice in community care. Keynote address to Australian Community Services Association National Community Care Conference. 5 May 2006, Sydney.

W. Leutz. "Medicare Special Needs Plans: Lessons from Dual-Eligible Demonstrations for CMS, States, Health Plans, and Providers." Organizer of and presenter to a symposium at the annual meeting of the Gerontological Society of America. Dallas, Tx, Nov 19, 2006.

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